

## Strong as ever, Building our future



Broadcasting maximizes the socio-economic value of the 470-694 MHz band in Sub Sahara Africa

8<sup>th</sup> Sub Sahara Africa Spectrum Management conference 2023 session 2.

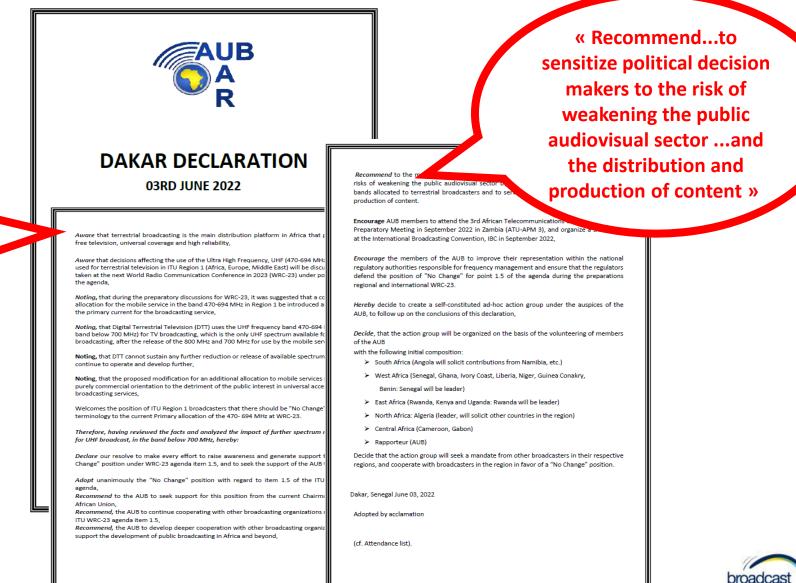
Joe Frans

### For Africa, Digital Terrestrial Television is an investment into a strategic asset. African Broadcasters are fully mobilized around it

 The investment on DTT is on-going:
43 Sub Sahara African countries have launched a DTT service.

« Terrestrial broadcasting is the main distribution platform in Africa that provides free television, universal coverage and high reliability.»

### This platform is a key asset for national and regional sovereignty and culture, complemented by PMSE for creation, live performance and events.



networks europe

# For the future, 94 countries in Region 1 see a need for at least 224 MHz of spectrum for terrestrial broadcasting in the UHF band



- To support massive, worldwide usage of several hours of TV/day/pop (in Europe, 3h36, 88% in linear mode)
- In a sustainable way: Terrestrial Broadcasting is the environmentally friendly way to distribute Television.

#### And Innovate

- **Higher image and sound quality**: France and Spain are launching Ultra High Definition services
- Interactivity: Hybrid TV platforms and new DVB standards unify linear and non-linear worlds for a seamless user experience.
- **Mobility:** 9 European countries have launched 5G-Broadcast trials; leading broadcasters in Africa are considering it.

#### Sources:

Report ITU-R BT.2302 European AudioVisual Observatory YearBook 2022; EBU Audience trends 2022 LOCAT sustainability study BNE innovation roadmap BNE Brochre 5G-Broadcast Trials in EUrope



# 5G Broadcast – Main Features for multiple use cases

SIM-less reception with simplified architecture

Receive-Only Mode (ROM) & Free-to-Air (FTA)

Different spectrum options (e.g. UHF, SDL)

Various deployment possibilities (e.g. MNOs, BNOs)

Using existing infrastructure (HPHT, MPMT and LPLT)

Highly flexible velocities (up to 250 KM/h Vs up to 300  $\mu$ S)

Supports SFN and MFN

# **Conclusion – The Future of the 470-694 MHz band**

We support a position of 'No Change' to the Radio Regulations under WRC-23 agenda item 1.5. Noting existing Radio Regulations and GE 06 Agreement incorporate flexibility to address specific national needs.

Because of the business, social, cultural and sovereignty benefits, BNE believes maximising the public value of the UHF band in Africa and Region 1 means ensuring the continued delivery of broadcasting services in the 470-694 MHz band, which also allows PMSE.

Stability in the regulatory allocation means dynamism and progress for Africa: 20 African countries have launched DTT in the past 8 years, and the broadcasting innovation roadmap shows the way.



### **BNE represents 19 Terrestrial Network Operators active in 20 Countries**

arqiva	cellnex		Digea		
UK	Spain	Czech Republic	Greece		6 Am
DIGITA	emitel	II II ETB	EISTOWERS		
Finland	Poland	Serbia	Italy	2	
CONFORMEDIALET ELECTTRONICA INDUSTRIALE TELECOMMUNICATION TECHNOLOGY	MEDIA BROADCAST	<b>OIV</b> Digital signals and networks	OCS group	swisscom	
Italy	Germany	Croatia	Austria	Switzerland	
200		telenor	tdf	TERACOM	TOWERCOM
Ireland	Romania	Norway, Belgium	France, Estonia	Sweden	Slovakia

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